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6.x and later products versions, select "None" in the "Page Scaling" selection box in the Adobe "Print" dialog.
PUBLIC DISCLOSURE COPY

# IRS e-file Signature Authorization for an Exempt Organization

ar 2015, or fiscal year beginning	, 2015, and ending	

OMB No. 1545-1878

Department of the Treasury	Do not send t	to the IRS. Keep for your records.		2010
Internal Revenue Service	► Information about Form 8879-E0	O and its instructions is at www.irs.gov/form88		
Name of exempt organization			Employer	identification number
UELDACE HCA	TNC		27 1	071179
HELPAGE USA,  Name and title of officer	INC.		27-1	0/11/9
KATE BUNTING				
CEO				
	Return and Return Information	(Whole Dollars Only)		
		9-EO and enter the applicable amount, if any, fro	om the retu	ırn. If you check the box
on line <b>1a, 2a, 3a, 4a,</b> or <b>5</b>	a, below, and the amount on that line for	the return being filed with this form was blank, -0- on the return, then enter -0- on the applicable	then leave	line 1b, 2b, 3b, 4b, or 5b,
1a Form 990 check here	<b>b</b> Total revenue, if any (Fe	orm 990, Part VIII, column (A), line 12)	1b	1,367,478.
2a Form 990-EZ check he	ere <b>b C</b> b Total revenue. if an	y (Form 990-EZ, line 9)	2b	<u> </u>
3a Form 1120-POL check		1120-POL, line 22)		
4a Form 990-PF check he		stment income (Form 990-PF, Part VI, line 5)		
5a Form 8868 check here		68, Part I, line 3c or Part II, line 8c)		
	ion and Signature Authorizatio	n of Officer e organization and that I have examined a copy		
the date of any refund. If a debit) entry to the financia return, and the financial in: 1-888-353-4537 no later th processing of the electron payment. I have selected a	applicable, I authorize the U.S. Treasury a I institution account indicated in the tax p stitution to debit the entry to this accoun an 2 business days prior to the payment ic payment of taxes to receive confidenti	nsmission, <b>(b)</b> the reason for any delay in proce and its designated Financial Agent to initiate an oreparation software for payment of the organiz t. To revoke a payment, I must contact the U.S. (settlement) date. I also authorize the financial is all information necessary to answer inquiries and my signature for the organization's electronic results.	electronic ation's fed Treasury I Institutions d resolve is	funds withdrawal (direct eral taxes owed on this Financial Agent at involved in the sues related to the
Officer's PIN: check one	box only			
X I authorize HA	N GROUP LLC		to enter m	y PIN 00001
	ERO fir	m name		Enter five numbers, t do not enter all zeros
is being filed wit enter my PIN on  As an officer of t indicated within	h a state agency(ies) regulating charities the return's disclosure consent screen. the organization, I will enter my PIN as my	tronically filed return. If I have indicated within the as part of the IRS Fed/State program, I also authors as part of the IRS fed/State program, I also authors as a signature on the organization's tax year 2015 ing filed with a state agency(ies) regulating charnsent screen.	thorize the	hat a copy of the return aforementioned ERO to ally filed return. If I have
Officer's signature		Date ▶		
David III   Oanliff and				
	tion and Authentication			
•	our six-digit electronic filing identification	54701100001		
number (EFIN) followed by	your five-digit self-selected PIN.	do not enter all zeros		
	ng this return in accordance with the requ	ure on the 2015 electronically filed return for the uirements of <b>Pub. 4163</b> , Modernized e-File (MeF		
ERO's signature		Date ▶ _ 08/	09/16	

**ERO Must Retain This Form - See Instructions** Do Not Submit This Form To the IRS Unless Requested To Do So

LHA For Paperwork Reduction Act Notice, see instructions. 523051 10-19-15

Form **8879-EO** (2015)

#### \*\* PUBLIC DISCLOSURE COPY \*\*

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990 and its instructions is at www.irs.gov/form990. Inspection A For the 2015 calendar year, or tax year beginning and ending

<b>B</b> (	Check if pplicable	C Name of organization	D Employer identific	cation number
	Addres			
	Name change		<b>⊣</b> 27-1	071179
	Initial return	Number and street (or P.O. box if mail is not delivered to street address)  Room/su		
F	Final return/	601 E STREET NW A3-53		)714-1119
_	termin ated		G Gross receipts \$	1,367,478.
	Amend		H(a) Is this a group re	
H	⊒return ⊒Applic		for subordinates	
	⊥tiòh pendir	SAME AS C ABOVE	H(b) Are all subordinates in	
	Fav. 634			
		e: NWW.HELPAGEUSA.ORG	H(c) Group exemptio	list. (see instructions)
				N State of legal domicile: MA
	art I	Summary		/ State of legal doffficile, MA
ГС		Briefly describe the organization's mission or most significant activities: TO ASSIST	ם הדפאהעאותאם	בט טויט בס
Activities & Governance	1	PEOPLE, PARTICULARLY IN THE DEVELOPING WORLD	DISADVANTAG	ED OUDER
Jan				
/eri		Check this box  if the organization discontinued its operations or disposed of m	<b>i</b> 1	ssets.
ő		Number of voting members of the governing body (Part VI, line 1a)		13
જ		Number of independent voting members of the governing body (Part VI, line 1b)		5
ties		Total number of individuals employed in calendar year 2015 (Part V, line 2a)		19
ξ		Total number of volunteers (estimate if necessary)		
Ac		Total unrelated business revenue from Part VIII, column (C), line 12		0.
	b	Net unrelated business taxable income from Form 990-T, line 34		0.
			Prior Year	Current Year
ne		Contributions and grants (Part VIII, line 1h)	1,343,832.	1,365,570.
/en	I	Program service revenue (Part VIII, line 2g)	2,500.	0.
Revenue		nvestment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	0.
_	I	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.	1,908.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,346,332.	
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)	877,531.	842,325.
		Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
es		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	256,786.	419,832.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
ž		Total fundraising expenses (Part IX, column (D), line 25)   82,419.	222 122	400 450
ш	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	282,183.	129,153.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,416,500.	1,391,310.
	19	Revenue less expenses. Subtract line 18 from line 12	-70,168.	-23,832.
let Assets or and Balances			Beginning of Current Year	End of Year
set	20	Total assets (Part X, line 16)	446,048.	513,312.
it As	21	Total liabilities (Part X, line 26)	230,956.	322,052.
<u> </u>	22	Net assets or fund balances. Subtract line 21 from line 20	215,092.	191,260.
	art II	Signature Block		
		ties of perjury, I declare that I have examined this return, including accompanying schedules and stat		y knowledge and belief, it is
true,	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which prepa	rer has any knowledge.	
				_
Sig	n	Signature of officer	Date	
Her	е	KATE BUNTING, CEO		_
		Type or print name and title		
		Print/Type preparer's name Preparer's signature	Date Check	PTIN
Paid		JENNIFER S. HAN	08/09/16 if self-employ	P00633304
	parer	Firm's name HAN GROUP LLC	Firm's EIN ▶	
Use	Only	Firm's address 1020 19TH STREET NW, SUITE 800		
		WASHINGTON, DC 20036	Phone no. ( 2	02)293-7000
May	the IF	S discuss this return with the preparer shown above? (see instructions)		X Yes No
				= 000 (aa ( 5)

Pa	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission: HELPAGE USA, INC. (HELPAGE USA), AN AFFILIATE OF HELPAGE	
	INTERNATIONAL, BUILDS AWARENESS OF GLOBAL AGING ISSUES AMOUNG US	
	AUDIENCES, ADVOCATES FOR THE EMPOWERMENT OF OLDER, VULNERABLE ADULTS	
	IN THE DEVELOPING WORLD, AND RAISES FUNDS TO SUPPORT THE PROGRAMS OF	
2	Did the organization undertake any significant program services during the year which were not listed on	
	the prior Form 990 or 990-EZ?	No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
4a	(Code: ) (Expenses \$ 325,867 • including grants of \$ 315,525 • ) (Revenue \$ 0	• )
	PHILIPPINES - THE OVERALL GOAL OF THIS PROJECT IS TO PROVIDE DIRECT	_ '
	RELIEF TO AND LONG TERM DISASTER RISK REDUCTION FOR OLDER VICTIMS IN	
	THE ISLANDS OF THE PHILIPPINES THAT WERE AFFECTED BY TYPHOON HAIYAN ON	<u> </u>
	NOVEMBER 8, 2013. OUR TARGET LOCATIONS INCLUDE: LEYTE, NORTHERN CEBU	
	AND NEGROS OCCIDENTAL AMONG OTHER AREAS AFFECTED BY THE TYPHOON.	
	HELPAGE IS CURRENTLY WORKING THROUGH ITS LOCAL AFFILIATE, THE COALITIO	N
	FOR SERVICES FOR THE ELDERLY (COSE), TO ADDRESS THE NEEDS OF OLDER	
	PEOPLE AND THEIR FAMILIES IN THE PHILIPPINES WHO HAVE BEEN AFFECTED BY	
	THE TYPHOON. THIS PROJECT IS DISTRIBUTING FOOD, WATER, HYGIENE KITS AN	
	NFI KITS, SHELTER DIRECTLY TO THOSE AFFECTED. WHERE MARKETS ARE UP AND	)
	RUNNING, CASH TRANSFERS ARE DISTRIBUTED THAT WILL SUPPORT ACCESS TO	
	FOOD, SHELTER NEEDS AND HELP TO REBUILD LIVELIHOODS.	
4b		<u>•</u> )
	NEPAL - THE OVERALL GOAL OF THIS PROJECT WAS TO PROVIDE DIRECT RELIEF	
	SERVICES TO OLDER PEOPLE AFFECTED BY THE EARTHQUAKES THAT STRUCK NEPAL	
	IN APRIL AND MAY OF 2015. HELPAGE'S EMERGENCY WORK IN NEPAL IS CENTERE ON 11 OF THE 13 DISTRICTS MOST SEVERELY AFFECTED BY THE EARTHQUAKES.	עי
	ON 11 OF THE 13 DISTRICTS MOST SEVERELY AFFECTED BY THE EARTHQUAKES. THESE INCLUDE KATHMANDU, BHAKTAPUR, GORKHA, KASKI, TANAHU, LALITPUR,	
	SINDHUPALCHOK, DOLAKHA, NUWAKOT, SINDHULI, AND MAKAWANPUR. WORKING	
	WITH OUR LOCAL PARTNERS TO ACCESS THE MORE REMOTE LOCATIONS, HELPAGE	
	WAS ABLE TO SUPPORT OLDER PEOPLE THROUGH UNCONDITIONAL AND SHELTER CAS	H
	TRANSFERS, AND THROUGH OUR ADVOCACY WORK WITH LOCAL GOVERNMENTS, OTHER	
	INTERNATIONAL NGOS, AND KEY UNITED NATION CLUSTERS.	
4c	(Code: ) (Expenses \$ 234,345. including grants of \$ 193,821.) (Revenue \$ 0	• )
	TANZANIA - THE OVERALL GOAL OF THE PROJECT IS TO IMPROVE THE PREVENTIO	$\overline{\mathbf{N}}$
	AND CONTROL OF NON-COMMUNICABLE DISEASES AMONG OLDER PEOPLE IN THREE	
	DISTRICTS IN TANZANIA (MOROGORO, SONGEA AND KIBAHA). THE PROJECT WILL	
	BE IMPLEMENTED OVER A TWO-YEAR PERIOD AND WILL REACH APPROXIMATELY	
	12,000 OLDER PEOPLE, 80 HEALTH CARE WORKERS, 80 HOME-BASED CARETAKERS,	
	AS WELL AS 85 LOCAL COUNCIL LEADERS AND NATIONAL GOVERNMENT OFFICIALS.	
	TO REACH THIS GOAL, HELPAGE FOCUSES ON TWO PRIMARY OBJECTIVES:	
	1. PROMOTING HEALTHY AGING AMONG OLDER PEOPLE, THEIR CARETAKERS, AND	
	HEALTH CARE WORKERS IN THE THREE DISTRICTS. A RANGE OF ACTIVITIES ARE	
	BEING IMPLEMENTED THAT INCLUDE HOLDING GRASSROOTS LEVEL TRAINING ON	
4d	Other program services (Describe in Schedule O.)	
	(Expenses \$ 333,112 • including grants of \$ 50,854 •) (Revenue \$ 0 •)	
<u>4e</u>	Total program service expenses ► 1,198,391.	01 =:
	Form <b>990</b> (2)	U15

# Form 990 (2015) HELPAGE USA, Part IV Checklist of Required Schedules

			Yes	No				
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?							
	If "Yes," complete Schedule A	1	Х					
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X					
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for							
	public office? If "Yes," complete Schedule C, Part I	3		X				
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			х				
	during the tax year? If "Yes," complete Schedule C, Part II							
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or							
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X				
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to							
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X				
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,							
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X				
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Х				
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for							
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?							
	If "Yes," complete Schedule D, Part IV	9		X				
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent							
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		X				
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X							
	as applicable.							
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,							
	Part VI	11a		Х				
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total							
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X				
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total							
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X				
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in							
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X				
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х				
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses							
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х					
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete							
	Schedule D, Parts XI and XII	12a	X					
b	Was the organization included in consolidated, independent audited financial statements for the tax year?							
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X				
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X				
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X				
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,							
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000		37					
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	Х					
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any		v					
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	Х					
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			v				
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X				
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			v				
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X				
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			v				
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х				
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			v				
	complete Schedule G, Part III	19		X				

Form **990** (2015)

# Form 990 (2015) HELPAGE USA, INC. Part IV Checklist of Required Schedules (continued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
·	any tax-exempt bonds?	24c		
Ч	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
254	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
h	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	25a		<del></del>
D	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
		054		x
00	Schedule L, Part I	25b		
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			X
	complete Schedule L, Part II	26		
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			\ <sub>3,7</sub>
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			l
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	<u> </u>		<u> </u>
50	Note. All Form 990 filers are required to complete Schedule O	38	Х	
	1300 m m on occinion de required to complete contende o	_ 50	<del></del> -	

Form **990** (2015)

# Form 990 (2015) HELPAGE USA, INC. Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O Contains a response of note to any line in this Part V					
					Yes	No
	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a		(		
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b		4		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r				3,7	
	(gambling) winnings to prize winners?	 I	 I	1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			-		
	filed for the calendar year ending with or within the year covered by this return	2a	•	-	х	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu			2b	_^	
2-	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions			20		x
				3a 3b		1
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule At any time during the calendar year, did the organization have an interest in, or a signature or other		rity over a	30		
₽a	financial account in a foreign country (such as a bank account, securities account, or other financial			4a		x
h	If "Yes," enter the name of the foreign country:	accoc	iiit) !	<del></del> a		
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	CCOLI	nts (FRAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction.			5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the					
	any contributions that were not tax deductible as charitable contributions?			6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contribute					
	were not tax deductible?		-	6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se	rvices	provided to the payor?	7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as red	quired			
	to file Form 8282?			7с		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	ontra	ct?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control	ract?		7f		X
	If the organization received a contribution of qualified intellectual property, did the organization file February			7g	<u> </u>	
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	l by th	ie			
_				8		
9	Sponsoring organizations maintaining donor advised funds.					
	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10 a	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12	10a	1			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		1		
11	Section 501(c)(12) organizations. Enter:		I			
	Gross income from members or shareholders	11a	1			
	Gross income from other sources (Do not net amounts due or paid to other sources against			1		
	amounts due or received from them.)	11b				
I2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041	?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
	organization is licensed to issue qualified health plans	13b				
	Enter the amount of reserves on hand	13c				
				14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul	e O		14b		
				Forn	n <b>990</b>	(2015)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI				X						
Sec	tion A. Governing Body and Management										
		1 1 -	_	Yes	No						
1a	Enter the number of voting members of the governing body at the end of the tax year	1a 1	.3								
	If there are material differences in voting rights among members of the governing body, or if the governing										
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.										
b	b Enter the number of voting members included in line 1a, above, who are independent 1b 1										
2	2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other										
	officer, director, trustee, or key employee?										
3											
	of officers, directors, or trustees, or key employees to a management company or other person?		. 3		Х						
4	Did the organization make any significant changes to its governing documents since the prior Form				Х						
5	Did the organization become aware during the year of a significant diversion of the organization's as				Х						
6	Did the organization have members or stockholders?				Х						
7a	Did the organization have members, stockholders, or other persons who had the power to elect or a										
	more members of the governing body?		7a		Х						
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,										
	persons other than the governing body?	· ·	7b		х						
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year										
а	The governing body?		8a	Х							
b	Each committee with authority to act on behalf of the governing body?				Х						
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be re		.								
-	organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		х						
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal F										
				Yes	No						
10a	Did the organization have local chapters, branches, or affiliates?		10a	1.55	X						
	If "Yes," did the organization have written policies and procedures governing the activities of such of		.   100								
	and branches to ensure their operations are consistent with the organization's exempt purposes?		10b								
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing boo		11a	Х							
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	a, 20.0.0g									
12a	Did the supplied in the supplied of interest and in O. If IIA and a line 10		12a	Х							
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give ris		· —	Х							
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "										
Ū	in Schedule O how this was done		12c	х							
13	Did the organization have a written whistleblower policy?			X							
14	Did the organization have a written document retention and destruction policy?			X							
15	Did the process for determining compensation of the following persons include a review and approx										
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?										
а	The organization's CEO, Executive Director, or top management official		15a		Х						
	Other officers or key employees of the organization		15b		X						
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		100								
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ement with a									
	taxable entity during the year?		16a		х						
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate		100								
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organic										
	exempt status with respect to such arrangements?		16b								
Sec	tion C. Disclosure		. 102		<u> </u>						
17	List the states with which a copy of this Form 990 is required to be filed ►MA										
 18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-	T (Section 501(c)(3)s only	) availat	ole							
	for public inspection. Indicate how you made these available. Check all that apply.	(	,	-							
		n in Schedule O)									
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, co	,	nd finan	cial							
	statements available to the public during the tax year.		ul	J.41							
20	State the name, address, and telephone number of the person who possesses the organization's be	ooks and records:									
_5	KATE BUNTING - (202) 434-6293										
	601 E STREET NW, WASHINGTON, DC 20049										

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)			((				(D)	(E)	(F)	
Name and Title	Average		not c	Position check more than one ess person is both an				Reportable	Reportable	Estimated	
	hours per week	offi	, unie cer an					compensation from	compensation from related	amount of other	
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations	
(1) DONNA CORDNER	10.00	↓									
CHAIRMAN	10.00	Х		Х				0.	0.	0	
(2) ROBIN TALBERT	10.00	۱.,							_	_	
CO-CHAIRMAN	2 00	Х		Х				0.	0.	0	
(3) PATRICIA ALLMAN	2.00	<b>↓</b>		, .					0	_	
TREASURER/SECRETARY  (4) MAE MENDELSON	1.00	Х		Х				0.	0.	0	
(4) MAE MENDELSON BOARD MEMBER	1.00	X						0.	0.	0	
(5) PHIL RUDDER	1.00	^						0.	0.		
BOARD MEMBER	1.00	$\mathbf{x}$						0.	0.	0	
(6) SANGITA SIGDYAL	1.00								•		
BOARD MEMBER		x						0.	0.	0	
(7) JACK GURALNIK	1.00							-			
BOARD MEMBER		X						0.	0.	0	
(8) NUSRAT CURRIER	1.00										
BOARD MEMBER		Х						0.	0.	0	
(9) KATIE SLOAN	1.00										
BOARD MEMBER		Х						0.	0.	0	
(10) SUSAN MENDE	1.00								_		
BOARD MEMBER		Х						0.	0.	0	
(11) ELIZABETH LOEWY	1.00	۱							0	_	
BOARD MEMBER	1 00	Х						0.	0.	0	
(12) MEREDITH LIGHT	1.00	X						0.	0.	0	
BOARD MEMBER (13) PIUS AIYELAWO	1.00	^						0.	0.	0	
BOARD MEMBER	1.00	X						0.	0.	0	
(14) KATE BUNTING	32.00	1						0.	0.		
CEO	32.00			х				135,000.	0.	0	
		1									
		-									
E20007 40 46 45		_								Form <b>990</b> (201)	

Form **990** (2015)

Par	Section A. Officers, Directors, Trus	stees, Key Em	ploy	/ees	, and	d Hi	ighe	st C	ompensated Employe	es (continued)				
	(A)	(B)			_ (0				(D)	(E)			(F)	
	Name and title	Average		not c	Posi check	more	than		Reportable	Reportable			timate	
		hours per week			ess per nd a d				compensation from	compensation from related			nount ( other	O†
		(list any	ctor						the	organizations			pensa	tion
		hours for	or dire	۵			rted		organization	(W-2/1099-MIS	(C)		om the	
		related organizations	nstee (	truste		a)	beusa		(W-2/1099-MISC)			_	anizati	
		below	dual tri	tional		nploye	st com	_					d relate anizatio	
		line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				o, gc	ai ii Latii	5110
			-											
											$\dashv$			
			$\vdash$	$\vdash$	$\vdash$						$\dashv$			
			<u> </u>	<u> </u>							$\blacksquare$			
			1											
			-											
											_			
			$\vdash$	$\vdash$	$\vdash$						$\dashv$			
			<u> </u>	_							$\dashv$			
			-											
1b	Sub-total							<u> </u>	135,000.		0.			0.
	Total from continuation sheets to Part V							<b>&gt;</b>	0.		0.			0.
d	Total (add lines 1b and 1c)								135,000.		0.			0.
2	Total number of individuals (including but r compensation from the organization	not limited to th	ıose	liste	ed al	bove	e) wł	no re	eceived more than \$100	0,000 of reportable	е			1
													Yes	No
3	Did the organization list any <b>former</b> officer line 1a? If "Yes," complete Schedule J for s				•	•	•		•			3		X
4	For any individual listed on line 1a, is the si													
	and related organizations greater than \$15	=		-					<u> </u>			4		Х
5	Did any person listed on line 1a receive or					-			-					
C	rendered to the organization? If "Yes," con	nplete Schedul	e J f	or st	uch	pers	son .					5		X
Sec 1	Complete this table for your five highest or	omnonested in	don			ont.	racti	orc +	hat received more than	\$100,000 of oom		ation 4	rom	
•	Complete this table for your five highest co the organization. Report compensation for										PGI 199	auOII I	10111	
	(A)								(B)			(0		
	Name and business	s address	NO	ІИС	<u> </u>				Description of s	services		ompe	nsatio	n
								1						
			—	—	—			+						
	Takal manashan af in day on days a contract	Consultation of the control			ند ام	Al-	"		ab aa\b a	and their				
2	Total number of independent contractors ( \$100,000 of compensation from the organ		IOT III	mte	u 10		se li: 0	sted	above) who received h	iore trian				
	,											Form	990 (2	2015)

532008 12-16-15

Form	990	(2015) HELPAG	E USA,	INC.			27-1071	179 Page <b>9</b>
Pa	rt VI	II Statement of Revenue	e					
		Check if Schedule O contain	s a response	or note to any li	ne in this Part VIII			
			·		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
nts	1 a	Federated campaigns	1a					
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues						
s, ( Am		Fundraising events						
Gift lar		Related organizations						
imi		Government grants (contribution						
tior r S	f	All other contributions, gifts, grants, a	and					
ibu		similar amounts not included above	1f 1,	,365,570 <b>.</b>				
d C	g	Noncash contributions included in lines 1a-	1f: \$					
<u>a C</u>	h	Total. Add lines 1a-1f		<b>&gt;</b>	1,365,570.			
				Business Code				
ce	2 a	·						
ervi	b	·						
n S 'en	С	<u> </u>						
Jrar Rev	d	<u> </u>						
Program Service Revenue	е							
ъ.		All other program service revenue						
		Total. Add lines 2a-2f						
	3	Investment income (including div						
	4	other similar amounts)						
	4 5		•					
	3	Royalties	(i) Real	(ii) Personal				
	6 2	Gross rents	(i) neai	(ii) Fersonai	-			
		Less: rental expenses			-			
		Rental income or (loss)						
		Net rental income or (loss)		<u> </u>				
			(i) Securities	(ii) Other				
		assets other than inventory						
	b	Less: cost or other basis						
		and sales expenses						
	С	Gain or (loss)						
		Net gain or (loss)						
<u>e</u>	8 a	Gross income from fundraising e	vents (not					
enr		including \$	of					
Rev		contributions reported on line 1c	-					
Other Revenue		Part IV, line 18			_			
₽		Less: direct expenses						
		Net income or (loss) from fundrai	-	<b>&gt;</b>				
	9 a	Gross income from gaming activi						
		Part IV, line 19			-			
		Less: direct expenses						
		Gross sales of inventory, less ret						
	10 a	and allowances		J				
	h	Less: cost of goods sold						
		Net income or (loss) from sales o						
		Miscellaneous Revenue		Business Code				
	11 a	MISCELLANEOUS		900099	1,908.			1,908.
	b							
	С							
	d	All other revenue						
		Total. Add lines 11a-11d		<b>&gt;</b>	1,908.			
	12	Total revenue. See instructions.		•	1,367,478.	0.	0.	1,908.

# Form 990 (2015) HELPAGE USA, INC. Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).	
--	--

	Check if Schedule O contains a respons	<del></del>		/25	
	ot include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	55,543.	55,543.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16	786,782.	786,782.		
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	405 000	400 050	45 550	40 500
	trustees, and key employees	135,000.	103,950.	17,550.	13,500
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)		1.10		
7	Other salaries and wages	244,781.	169,188.	23,123.	52,470
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	7,971.	5,738.	848.	1,385
0	Payroll taxes	32,080.	23,086.	3,418.	5,576
1	Fees for services (non-employees):				
а	Management				
b	Legal				
С	Accounting	39,352.		39,352.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A) amount, list line 11g expenses on Sch O.)	10,720.		5,120.	5,600
12	Advertising and promotion				
13	Office expenses	12,052.	4,678.	3,486.	3,888
14	Information technology	812.		812.	
15	Royalties				
16	Occupancy	1,585.	1,585.		
17	Travel	34,891.	30,521.	4,370.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
9	Conferences, conventions, and meetings	28,171.	17,032.	11,139.	
20	Interest				
1	Payments to affiliates				
2	Depreciation, depletion, and amortization				
3	Insurance	799.	233.	566.	
4	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
	amount, list line 24e expenses on Schedule 0.)				
а	FILING FEE	500.		500.	
b	MISCELLANEOUS	271.	55.	216.	
С					
d					
е	All other expenses				
5	Total functional expenses. Add lines 1 through 24e	1,391,310.	1,198,391.	110,500.	82,419
6	Joint costs. Complete this line only if the organization				·
	reported in column (B) joint costs from a combined   I	I	1	l l	
	reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Form **990** (2015)

Part X	Balance Sheet			
	Check if Schedule O contains a response or note to any line in this Part X			
		<b>(A)</b> Beginning of year		<b>(B)</b> End of year
1	Cash - non-interest-bearing	374,766.	1	258,447.
2	Savings and temporary cash investments		2	
3	Pledges and grants receivable, net	71,282.	3	254,122.
4	Accounts receivable, net		4	
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees. Complete			
	Part II of Schedule L		5	
6	Loans and other receivables from other disqualified persons (as defined under			
	section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
	employers and sponsoring organizations of section 501(c)(9) voluntary			
န္	employees' beneficiary organizations (see instr). Complete Part II of Sch L		6	
Assets	Notes and loans receivable, net		7	
₹   8	Inventories for sale or use		8	
9	Prepaid expenses and deferred charges		9	743
10	a Land, buildings, and equipment: cost or other			
	basis. Complete Part VI of Schedule D 10a			
1	D Less: accumulated depreciation		10c	
11	Investments - publicly traded securities		11	
12	Investments - other securities. See Part IV, line 11		12	
13	Investments - program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets. See Part IV, line 11		15	
16	Total assets. Add lines 1 through 15 (must equal line 34)	446,048.	16	513,312
17	Accounts payable and accrued expenses	50,956.	17	22,872
18	Grants payable	180,000.	18	299,180
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
ဖ္မ 22	Loans and other payables to current and former officers, directors, trustees,			
┋	key employees, highest compensated employees, and disqualified persons.			
Liabilities 52	Complete Part II of Schedule L		22	
<b>-</b> 23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities (including federal income tax, payables to related third			
	parties, and other liabilities not included on lines 17-24). Complete Part X of			
	Schedule D		25	
26	Total liabilities. Add lines 17 through 25	230,956.	26	322,052
	Organizations that follow SFAS 117 (ASC 958), check here ▶ X and			
Se	complete lines 27 through 29, and lines 33 and 34.	<b>7</b> 4 0.64		400 000
27 28 29 29	Unrestricted net assets	71,961.	27	132,033
g   28	Temporarily restricted net assets	143,131.	28	59,227
29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐			
30 31 32 32 32 33 32 33 33 33 33 33 33 33 33	and complete lines 30 through 34.			
30	Capital stock or trust principal, or current funds		30	
g 31	Paid-in or capital surplus, or land, building, or equipment fund		31	
32	Retained earnings, endowment, accumulated income, or other funds	045 000	32	101 000
z   33	Total net assets or fund balances	215,092.	33	191,260.
34	Total liabilities and net assets/fund balances	446,048.	34	513,312.

Form **990** (2015)

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,36	7,4	<u>78.</u>
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,39		
3	Revenue less expenses. Subtract line 2 from line 1	3			32.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	21	5,0	92.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	19	1,2	60.
Pai	rt XII Financial Statements and Reporting	•			
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat				
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si				
	Act and OMB Circular A-133?	•	3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		
	, , , , , , , , , , , , , , , , , , , ,		Form	990	(2015)

#### **SCHEDULE A**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

HELPAGE USA, INC.

Employer identification number

				11.0.				7-10/11/9		
Pa	rt I	Reason for Public (	Charity Status (	All organizations must co	omplete th	is part.) Se	ee instructions.			
he o	organ	ization is not a private found	ation because it is: (	For lines 1 through 11, o	check only	one box.)				
1		A church, convention of ch	urches, or association	on of churches describe	d in <b>sectio</b>	n 170(b)(1	I)(A)(i).			
2		A school described in secti	ion 170(b)(1)(A)(ii).	Attach Schedule E (Forr	n 990 or 9	90-EZ).)				
3		A hospital or a cooperative	hospital service orga	anization described in <b>s</b> e	ection 170	)(b)(1)(A)(ii	ii).			
4		A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name,								
		city, and state:								
5		An organization operated for	or the benefit of a co	llege or university owne	d or opera	ted by a g	overnmental unit describ	ped in		
		section 170(b)(1)(A)(iv). (C		j ,		, 3				
6		A federal, state, or local gov	•	nental unit described in	section 17	70(h)(1)(A)	(v)			
	X	An organization that norma	_					nublic described in		
•		section 170(b)(1)(A)(vi). (Co	•	intial part of its support	nom a gov	Ciriiriciitai	unit of from the general	public described in		
8			•	(1)(A)(vi) (Complete Per	+ 11 \					
9	H	A community trust describe			•	المار والسامات				
9		An organization that norma	*	-	-			-		
		activities related to its exen	-	•				-		
		income and unrelated busin		(less section 511 tax) fr	om busine	esses acqu	lired by the organization	aπer June 30, 1975.		
40		See section 509(a)(2). (Cor	•				201 1141			
10	Н	An organization organized a	•	•	-			,		
11	Ш	An organization organized a	•	•	•		•			
		more publicly supported or						check the box in		
		lines 11a through 11d that	• •			•	, ,			
а		☐ Type I. A supporting orga	· ·	•						
		the supported organization	• •	• • • • • • • • • • • • • • • • • • • •	a majority	of the dire	ctors or trustees of the s	supporting		
	_	organization. <b>You must o</b>	complete Part IV, Se	ections A and B.						
b			anization supervised	d or controlled in connec	tion with it	ts support	ed organization(s), by ha	ving		
		control or management o	f the supporting orga	anization vested in the s	same perso	ons that co	ontrol or manage the sup	ported		
	_	organization(s). You mus	t complete Part IV,	Sections A and C.						
С			grated. A supporting	g organization operated	in connec	tion with, a	and functionally integrate	ed with,		
		its supported organization	n(s) (see instructions	s). You must complete	Part IV, Se	ections A,	D, and E.			
d			<b>/ integrated.</b> A supp	orting organization oper	rated in co	nnection v	vith its supported organi	zation(s)		
		that is not functionally int	egrated. The organiz	zation generally must sa	tisfy a dist	ribution re	quirement and an attent	iveness		
		requirement (see instruct	ions). <b>You must con</b>	nplete Part IV, Sections	s A and D,	, and Part	V.			
е		Check this box if the orga	anization received a	written determination fro	om the IRS	that it is a	Type I, Type II, Type III			
		functionally integrated, or	Type III non-functio	nally integrated support	ing organi	zation.				
f	Ente	er the number of supported o	organizations							
g	Prov	ride the following information	about the supporte	ed organization(s).						
	(	i) Name of supported	(ii) EIN	` , ' ''	(iv) Is the o		(v) Amount of monetary	(vi) Amount of		
		organization		(described on lines 1-9 above (see instructions))		in your document?	support (see	other support (see		
				above (see instructions)	Yes	No	instructions)	instructions)		
						<del>                                     </del>				

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 532021 09-23-15

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support									
Cale	ndar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total			
1	Gifts, grants, contributions, and									
	membership fees received. (Do not									
	include any "unusual grants.")		761,582.	1,239,641.	1,343,832.	1,365,570.	4,710,625.			
2	Tax revenues levied for the organ-									
	ization's benefit and either paid to									
	or expended on its behalf									
3	The value of services or facilities									
	furnished by a governmental unit to									
	the organization without charge									
4	Total. Add lines 1 through 3		761,582.	1,239,641.	1,343,832.	1,365,570.	4,710,625.			
	The portion of total contributions						· · ·			
_	by each person (other than a									
	governmental unit or publicly									
	supported organization) included									
	on line 1 that exceeds 2% of the									
	amount shown on line 11,									
	column (f)						2,908,222.			
6	Public support. Subtract line 5 from line 4.						1,802,403.			
	ction B. Total Support									
	ndar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total			
	Amounts from line 4	(4) 23	761,582.	1,239,641.	1,343,832.	1,365,570.	4,710,625.			
	Gross income from interest,		,	, ,	, ,	, ,				
•	dividends, payments received on									
	securities loans, rents, royalties									
	and income from similar sources									
9	Net income from unrelated business									
·	activities, whether or not the									
	business is regularly carried on									
10	Other income. Do not include gain									
	or loss from the sale of capital									
	assets (Explain in Part VI.)			600.		1,908.	2,508.			
11	<b>Total support.</b> Add lines 7 through 10					,	4,713,133.			
12	Gross receipts from related activities,	etc (see instructi	ons)			12	2,500.			
13	First five years. If the Form 990 is for	•	,				<u> </u>			
	organization, check this box and stop	-			•		<b>▶</b> X			
Sec	ction C. Computation of Publ	ic Support Pe	rcentage							
	Public support percentage for 2015 (I			olumn (f))		14	%			
15	Public support percentage from 2014					15	%			
16a						nore, check this bo	x and			
	6a 33 1/3% support test - 2015. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization									
b	33 1/3% support test - 2014. If the o									
	and stop here. The organization qual						<b>&gt;</b>			
17a	10% -facts-and-circumstances tes						or more,			
	and if the organization meets the "fac	ts-and-circumstan	ces" test, check th	is box and stop he	ere. Explain in Par	t VI how the organ	ization			
	meets the "facts-and-circumstances"			-		-				
b	10% -facts-and-circumstances tes									
	more, and if the organization meets the	_								
	organization meets the "facts-and-circ		•		•					
18	Private foundation. If the organization									

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support	below, please com	ipiete Part II.)				
Calendar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1 Gifts, grants, contributions, and	(a) 2011	(b) 2012	(6) 2013	(u) 2014	(e) 2013	(i) iotai
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in						
any activity that is related to the						
organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or bus-						
inoccupior coction 512						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support	<del></del>	1		_	1	
Calendar year (or fiscal year beginning in)	(a) 2011	<b>(b)</b> 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9 Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on						
securities loans, rents, royalties						
and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business						
activities not included in line 10b, whether or not the business is						
regularly carried on						
12 Other income. Do not include gain						
or loss from the sale of capital assets (Explain in Part VI.)						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is fo	r the organization	's first, second, thi	rd, fourth, or fifth t	ax year as a section	on 501(c)(3) organiz	zation,
check this box and stop here						<b>&gt;</b>
Section C. Computation of Pub	lic Support Pe	ercentage				
15 Public support percentage for 2015	(line 8, column (f) a	divided by line 13,	column (f))		15	%
16 Public support percentage from 201	4 Schedule A, Par	t III, line 15			16	%
Section D. Computation of Inve	stment Incom	ne Percentage	,			
17 Investment income percentage for 2	015 (line 10c, colu	mn (f) divided by li	ne 13, column (f))		17	%
18 Investment income percentage from					18	%
19a 33 1/3% support tests - 2015. If the					33 1/3%, and line	
more than 33 1/3%, check this box a						
b 33 1/3% support tests - 2014. If the						
line 18 is not more than 33 1/3%, ch						
20 Private foundation. If the organization						

532023 09-23-15

## Part IV | Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- **c** Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.* 
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
0-		
3с		
4a		
та		
4b		
4c		
5a		
5b		
5c		
33		
6		
7		
8		
9a		
04		
9b		
9c		
30		
10a		
10b		

Par	Part IV   Supporting Organizations (continued)			
	(continued)		Yes	No
11	11 Has the organization accepted a gift or contribution from any of the follo	wing persons?		
	below, the governing body of a supported organization?	11a		
b	<b>b</b> A family member of a person described in (a) above?	11b		
	c A 35% controlled entity of a person described in (a) or (b) above? If "Yes			
	Section B. Type I Supporting Organizations	to a, a, a, a, a, provide detail in the time.		
	occuent 21 type i cupper unig cigaminatione		Yes	No
1	1 Did the directors, trustees, or membership of one or more supported org	ranizations have the power to	100	140
•	regularly appoint or elect at least a majority of the organization's director	·		
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)	-		
	controlled the organization's activities. If the organization had more than			
	describe how the powers to appoint and/or remove directors or trustees			
	·			
2	organizations and what conditions or restrictions, if any, applied to such j			
2	7 11 0			
	organization(s) that operated, supervised, or controlled the supporting or Part VI how providing such benefit carried out the purposes of the supp			
	, , , , , , , , , , , , , , , , , , , ,	.,		
800	supervised, or controlled the supporting organization.	2		
Sec	Section C. Type II Supporting Organizations		1,,	
_	A Management of the state of the second state of the stat		Yes	No
1	, , ,			
	or trustees of each of the organization's supported organization(s)? If "N			
	or management of the supporting organization was vested in the same p			
<u>C</u>	the supported organization(s).	1		
Sec	Section D. All Type III Supporting Organizations		1,,	
			Yes	No
1				
	organization's tax year, (i) a written notice describing the type and amou			
	year, (ii) a copy of the Form 990 that was most recently filed as of the da			
_	organization's governing documents in effect on the date of notification,			
2	, , , , , , , , , , , , , , , , , , , ,	·		
	organization(s) or (ii) serving on the governing body of a supported organ			
	the organization maintained a close and continuous working relationship			
3	, , , , , , , , , , , , , , , , , , , ,	-		
	significant voice in the organization's investment policies and in directing	-		
	income or assets at all times during the tax year? If "Yes," describe in Pa	urt VI the role the organization's		
	supported organizations played in this regard.	3		<u> </u>
Sec	Section E. Type III Functionally-Integrated Supporting Orga			
1				
а	· · · · · · · · · · · · · · · · · · ·			
b				
С	,	t VI how you supported a government entity (see instruction		
2	2 Activities Test. Answer (a) and (b) below.		Yes	No
а	, ,	•		
	the supported organization(s) to which the organization was responsive			
	those supported organizations and explain how these activities directly	ly furthered their exempt purposes,		
	how the organization was responsive to those supported organizations, a			
	that these activities constituted substantially all of its activities.	2a		
b	,			
	of the organization's supported organization(s) would have been engage			
	reasons for the organization's position that its supported organization(s)	would have engaged in these		
	activities but for the organization's involvement.	2b		
3	3 Parent of Supported Organizations. Answer (a) and (b) below.			
а	, , , , , , , , , , , , , , , , , , , ,	•		
	trustees of each of the supported organizations? Provide details in Part	VI. 3a		
b	<b>b</b> Did the organization exercise a substantial degree of direction over the p	policies, programs, and activities of each		
	of its supported organizations? If "Ves " describe in Part VI, the role play	yed by the organization in this regard	1	I

Pa	rt V │ Type III Non-Functionally Integrated 509(a)(3) Supporting	g Orga	anizations					
1	Check here if the organization satisfied the Integral Part Test as a qualifying	trust c	on Nov. 20, 1970. <b>See instr</b> i	uctions. All				
	other Type III non-functionally integrated supporting organizations must cor	nplete	Sections A through E.					
Section A - Adjusted Net Income (A) Prior Year (B) Cur (opt								
1	Net short-term capital gain	1						
2	Recoveries of prior-year distributions	2						
3	Other gross income (see instructions)	3						
4	Add lines 1 through 3	4						
5	Depreciation and depletion	5						
6	Portion of operating expenses paid or incurred for production or							
	collection of gross income or for management, conservation, or							
	maintenance of property held for production of income (see instructions)	6						
7	Other expenses (see instructions)	7						
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8						
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)				
1	Aggregate fair market value of all non-exempt-use assets (see							
	instructions for short tax year or assets held for part of year):							
а	Average monthly value of securities	1a						
b	Average monthly cash balances	1b						
С	Fair market value of other non-exempt-use assets	1c						
d	Total (add lines 1a, 1b, and 1c)	1d						
е	Discount claimed for blockage or other							
	factors (explain in detail in <b>Part VI</b> ):							
2	Acquisition indebtedness applicable to non-exempt-use assets	2						
3	Subtract line 2 from line 1d	3						
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,							
	see instructions).	4						
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5						
6	Multiply line 5 by .035	6						
7	Recoveries of prior-year distributions	7						
8	Minimum Asset Amount (add line 7 to line 6)	8						
Sect	ion C - Distributable Amount			Current Year				
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1						
2	Enter 85% of line 1	2						
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3						
4	Enter greater of line 2 or line 3	4						
5	Income tax imposed in prior year	5						
6	Distributable Amount. Subtract line 5 from line 4, unless subject to							
	emergency temporary reduction (see instructions)	6						
7	Check here if the current year is the organization's first as a non-functionally	/-integr	ated Type III supporting org	ganization (see				
	instructions)		5	•				

Par	ιV	Type III Non-Functionally Integrated 509(	(a)(3) Supporting Orga	anizations <sub>(continued)</sub>	
Secti	on D -	Distributions			Current Year
1	Amou	nts paid to supported organizations to accomplish exe	mpt purposes		
2	Amou	nts paid to perform activity that directly furthers exemp			
	organ	zations, in excess of income from activity			
3	Admir	istrative expenses paid to accomplish exempt purpose			
4	Amou	nts paid to acquire exempt-use assets			
5	Qualif	ed set-aside amounts (prior IRS approval required)			
6	Other	distributions (describe in Part VI). See instructions.			
7	Total	annual distributions. Add lines 1 through 6.			
8	Distrib	outions to attentive supported organizations to which the	ne organization is responsive	e	
	(provi	de details in <b>Part VI</b> ). See instructions.			
9	Distrib	outable amount for 2015 from Section C, line 6			
10	Line 8	amount divided by Line 9 amount			
Secti	on E -	Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1	Distrib	outable amount for 2015 from Section C, line 6			
2	Under	distributions, if any, for years prior to 2015			
	(reaso	nable cause required-see instructions)			
3	Exces	s distributions carryover, if any, to 2015:			
а					
b					
С					
d	From	2013			
е	From				
f	Total	of lines 3a through e			
g	Applie	d to underdistributions of prior years			
h	Applie	d to 2015 distributable amount			
i	Carry	over from 2010 not applied (see instructions)			
j	Rema	inder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distrib	outions for 2015 from Section D,			
	line 7:	\$			
а	Applie	d to underdistributions of prior years			
b	Applie	d to 2015 distributable amount			
С	Rema	inder. Subtract lines 4a and 4b from 4.			
5	Rema	ining underdistributions for years prior to 2015, if			
	any. S	subtract lines 3g and 4a from line 2 (if amount			
		r than zero, see instructions).			
6	Rema	ning underdistributions for 2015. Subtract lines 3h			
	and 4	o from line 1 (if amount greater than zero, see			
	instru	ctions).			
7	Exces	s distributions carryover to 2016. Add lines 3j			
	and 4	Э.			
8	Break	down of line 7:			
а					
b					
С	Exces	s from 2013			
		s from 2014			
е	Exces	s from 2015			

Part V	/I Supple	mental	nform	ation. P	rovide th	ne explanat	tions required	by Part	II, line 10; Pa	art II, line 17a or 17b	b; Part III, line 12; d 2; Part IV, Section C,
	line 1; Pai	t IV, Secti , lines 5, 6	on D, lin	es 2 and 3	3; Part IV	/, Section E	E, lines 1c, 2a	, 2b, 3a a	and 3b; Part	V, line 1; Part V, Se for any additional i	ection B, line 1e; Part V,
SCHE	DULE A,	PART	II,	LINE	10,	EXPL	ANATION	FOR	OTHER	INCOME:	
MISC	ELLANEO	JS									
2013	AMOUNT	: \$	600	•							
2015	AMOUNT	: \$	1,9	08.							

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors** 

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization

**Employer identification number** 

HELPAGE USA, INC. 27-1071179

Filers of:	Section:
Form 990 or 990-EZ	$\boxed{\textbf{X}}$ 501(c)( $3$ ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
• •	s covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
Tote: Offig a section 50 f(c)(	(1), (0), or (10) organization can check boxes for both the deficial ridic and a opecial ridic. See instructions.
General Rule	
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special Rules	
sections 509(a)(1) a any one contributo	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h line 1. Complete Parts I and II.
	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the
,	ruelty to children or animals. Complete Parts I, II, and III.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Employer identification number

HELPAGE USA, INC. 27-1071179

Parti	Contributors (see instructions). Use duplicate copies of Part I if addition	nai space is needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
1		\$ 452,404.  Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
2		\$ 305,000.  Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
3		\$ 283,400.  Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
4		\$ 250,000.  Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
5		\$\$ Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
6		\$ 5,000.  Person X Payroll Noncash (Complete Part II for noncash contributions.)

HELPAGE USA, INC.

27-1071179

Part II	Noncash Property (see instructions). Use duplicate copies of Pa	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		_	
3453 10-26-		Schedule B (Form	

Employer identification number

Name of organization

[ELPAG]	E USA, INC.			27-1071179	
Part III	Exclusively religious, charitable, etc., cont the year from any one contributor. Complete completing Part III, enter the total of exclusively religiou	tributions to organizations described columns (a) through (e) and the follo is, charitable, etc., contributions of \$1,000 or	in section 501(c)(7), (8), or wing line entry. For organization less for the year. (Enter this info. once	(10) that total more than \$1,000 for	
	Use duplicate copies of Part III if addition	al space is needed.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held	
-					
-		(e) Transfer of gif			
	Transferee's name, address, a			nsferor to transferee	
-					
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held	
Part I					
		(e) Transfer of gif			
-	Transferee's name, address, a	nd ZIP + 4	Relationship of trai	nsferor to transferee	
(a) No					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held	
—   <del>-</del>					
		(e) Transfer of gif	t		
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee	
-					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held	
:					
-		(e) Transfer of gif	t		
	Transferee's name, address, a		Relationship of transferor to transferee		
-					
-					

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

OMB No. 1545-0047 Open to Public

**Employer identification number** 

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Inspection

Name of the organization

27-1071179 HELPAGE USA, INC.

organization answered "Yes" on Form 990, Part IV, line 6.  (a) Donor advised funds (b) Funds and other account  Total number at end of year	
Total number at end of year  Aggregate value of contributions to (during year)  Aggregate value of grants from (during year)  Aggregate value at end of year  Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  Purpose(s) of conservation easements held by the organization (check all that apply).  Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Total number of conservation easements  Total acreage restricted by conservation easements  CNumber of conservation easements on a certified historic structure included in (a)  CNumber of conservation easements on a certified historic structure included in (a)  Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	
2 Aggregate value of contributions to (during year) 3 Aggregate value of grants from (during year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.  1 Purpose(s) of conservation easements held by the organization (check all that apply).  Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  2 C  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	
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Protection of natural habitat Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Total number of conservation easements  Total acreage restricted by conservation easements  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Held at the End of the day of the tax year.  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a certified historic structure included in (a)  Description of a conservation easement on the conservation	
Protection of natural habitat Preservation of open space  Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Total number of conservation easements  Total acreage restricted by conservation easements  Conservation easements  Doublete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Held at the End of the day of the latest production of the latest production of the latest production easements  Doublete lines 2a through 2d if the organization held a qualified conservation in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the day of the tax year.  Doublete lines 2a through 2d if the or	
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day of the tax year.  Total number of conservation easements  Total acreage restricted by conservation easements  Number of conservation easements on a certified historic structure included in (a)  Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  Held at the End of the 22  2b  2c  4 Number of conservation easements on a certified historic structure included in (a)  2c  2d	
a Total number of conservation easements  b Total acreage restricted by conservation easements  c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  2a  2b  2c  2d	last
b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  2b 2c 2c 2d	ax Year
c Number of conservation easements on a certified historic structure included in (a)  d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register  2d	
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register 2d	
listed in the National Register 2d	
•	
year ▶	
4 Number of states where property subject to conservation easement is located ▶	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of	
violations, and enforcement of the conservation easements it holds?	No
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year	ar
<b>&gt;</b>	
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year	
▶\$	
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)	<b>-</b>
and section 170(h)(4)(B)(ii)?	No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, an	d
include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for	
conservation easements.  Part III   Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.	
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	
1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of a	 rt
historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in P	
the text of the footnote to its financial statements that describes these items.	2117(111,
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, h	istorical
treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following a	
relating to these items:	mounto
(i) Revenue included on Form 990, Part VIII, line 1	
(ii) Assets included in Form 990, Part X	
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide	
the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:	
Revenue included on Form 990, Part VIII, line 1	
b Assets included in Form 990, Part X	

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Schedule D (Form 990) 2015

Par	t III Organizations Maintaining Coll	ections of A	rt, Hist	torical Tr	easures,	or Othe	r Simila	ır Asse	<b>ts</b> (continu	ed)
3	Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items									
	(check all that apply):									
а	Public exhibition	d		Loan or exc	hange progr	ams				
b	Scholarly research	е		Other						
С	Preservation for future generations									
4	Provide a description of the organization's collection	ctions and explain	n how th	ney further t	he organizat	ion's exen	npt purpo	se in Par	t XIII.	
5	During the year, did the organization solicit or re									
	to be sold to raise funds rather than to be mainta								Yes	☐ No
Par	t IV Escrow and Custodial Arrange							, Part IV,		
	reported an amount on Form 990, Part X,			J				, ,	,	
1a	Is the organization an agent, trustee, custodian	or other intermed	diary for	contribution	ns or other as	sets not i	ncluded			
	on Form 990, Part X?								Yes	☐ No
b	If "Yes," explain the arrangement in Part XIII and									
_	res, explain the arrangement in a train and								Amount	
С	Beginning balance						1c		7 11110 11111	
	Additions during the year									
	Distributions during the year									
f	Ending balance						16 1f			
2a	Did the organization include an amount on Form								Yes	□ No
	If "Yes," explain the arrangement in Part XIII. Ch						.y:		J 103	
Par							0			
		a) Current year		rior year	(c) Two yea		<b>d)</b> Three ye	ears hack	(e) Four y	ears hack
1a	Beginning of year balance	ij Guirent year	(6)	nor year	(C) Two you	TO BUOK 1	<b>a,</b> moo ye	Jaro Baok	(C) roury	ouro buon
h	Contributions									
0	Net investment earnings, gains, and losses									
٦										
a	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
	Administrative expenses									
g	End of year balance		/I: 4		\\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				<u> </u>	
2	Provide the estimated percentage of the current	year end balanc		g, column (	a)) neid as:					
а	Board designated or quasi-endowment		_%							
b	Permanent endowment	%								
С	Temporarily restricted endowment ▶	%								
_	The percentages on lines 2a, 2b, and 2c should									
3a	Are there endowment funds not in the possession	on of the organiza	ation tha	at are held a	and administe	ered for th	e organiza	ation	Г.	
	by:									es No
	(i) unrelated organizations								3a(i)	-
	(ii) related organizations									
b	If "Yes" on line 3a(ii), are the related organization				) 				3b	
4	Describe in Part XIII the intended uses of the org		wment	funds.						
Par	t VI Land, Buildings, and Equipmen									
	Complete if the organization answered "Y	es" on Form 990	), Part I\							
	Description of property	(a) Cost or o		` '	t or other		cumulated	d	(d) Book	value
	basis (investment) basis (other) depreciation									
1a Land										
	Buildings									
С	Leasehold improvements									
d	Equipment									
	Other									
Total	Add lines 1a through 1e (Column (d) must equa	I Form 990 Part	X colur	nn (R) line i	10c)					0.

Schedule D (Form 990) 2015

Schedule D (Form 990) 2015 HELPAGE US	A, INC.	2	27-1071179 Page
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes	on Form 990, Part IV,		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	end-of-year market value
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
_ (A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes	on Form 990, Part IV,		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes		line 11d. See Form 990, Part X, line 15.	
(a	) Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) li	ne 15.)		<b>&gt;</b>
Part X Other Liabilities.			
Complete if the organization answered "Yes	" on Form 990, Part IV,		25.
1. (a) Description of liability		(b) Book value	
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Schedule D (Form 990) 2015

(8)

25,447.

2e

4c

adada Da	VELOCO COME HELDAGE HEA INC			27_	1071170	D
			Page			
	•					
Total r				1	1,392	,925
Net un	realized gains (losses) on investments	2a	25,447.			
		2b				
Recov	eries of prior year grants	2c				
		2d				
Add lin	nes 2a through 2d			2e		,447
Subtra	ct line <b>2e</b> from line <b>1</b>			3	1,367	, 478
Amour	nts included on Form 990, Part VIII, line 12, but not on line 1:					
Invest	ment expenses not included on Form 990, Part VIII, line 7b	4a				
Other	(Describe in Part XIII.)	4b				
Add lin	nes <b>4a</b> and <b>4b</b>			4c		0
					-	<u>, 478</u>
rt XII	Reconciliation of Expenses per Audited Financial Stateme	ents W	ith Expenses per	Retu	ırn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.					
Total e	expenses and losses per audited financial statements			1	1,416	<u>, 757</u>
Amour	nts included on line 1 but not on Form 990, Part IX, line 25:					
Donate	ed services and use of facilities	2a	25,447.			
Prior y	ear adjustments	2b				
	Total r Amour Net un Donate Recov Other Add lir Subtra Amour Investi Other Add lir Total r Total e Amour Donate	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total revenue, gains, and other support per audited financial statements  Amounts included on line 1 but not on Form 990, Part VIII, line 12:  Net unrealized gains (losses) on investments  Donated services and use of facilities  Recoveries of prior year grants  Other (Describe in Part XIII.)  Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part VIII, line 12, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  Add lines 4a and 4b  Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  rt XII Reconciliation of Expenses per Audited Financial Statemet  Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total revenue, gains, and other support per audited financial statements  Amounts included on line 1 but not on Form 990, Part VIII, line 12:  Net unrealized gains (losses) on investments  Donated services and use of facilities  Recoveries of prior year grants  Other (Describe in Part XIII.)  Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part VIII, line 12, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  Add lines 4a and 4b  Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  **T XII Reconciliation of Expenses per Audited Financial Statements W  Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  2a  Za  Za  Za  Za  Za  Za  Za  Za  Za	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total revenue, gains, and other support per audited financial statements  Amounts included on line 1 but not on Form 990, Part VIII, line 12:  Net unrealized gains (losses) on investments  Donated services and use of facilities  Recoveries of prior year grants  Other (Describe in Part XIII.)  Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part VIII, line 12, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  Add lines 4a and 4b  Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IV, line 12a.  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  2a 25 , 447 .	Table Table 1 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total revenue, gains, and other support per audited financial statements 1  Amounts included on line 1 but not on Form 990, Part VIII, line 12:  Net unrealized gains (losses) on investments 2a 25,447.  Donated services and use of facilities 2b 2b 2c 2c 2d	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.  Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.  Total revenue, gains, and other support per audited financial statements  Amounts included on line 1 but not on Form 990, Part VIII, line 12:  Net unrealized gains (losses) on investments  Donated services and use of facilities  Recoveries of prior year grants  Other (Describe in Part XIII.)  Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part VIII, line 12, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b  Other (Describe in Part XIII.)  Add lines 4a and 4b  Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 12a.  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  2a 25,447.

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Part XIII Supplemental Information.

Other (Describe in Part XIII.) c Add lines 4a and 4b

Other (Describe in Part XIII.)

Add lines 2a through 2d

Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART X, LINE 2:

THE ORGANIZATION FOLLOWS THE AUTHORITATIVE GUIDANCE RELATING TO ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES INCLUDED IN ACCOUNTING STANDARDS CODIFICATION TOPIC 740-10, INCOME TAXES. THESE PROVISIONS PROVIDE CONSISTENT GUIDANCE FOR THE ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES RECOGNIZED IN AN ENTITY'S FINANCIAL STATEMENTS AND PRESCRIBE A THRESHOLD "MORE LIKELY THAN NOT" FOR RECOGNITION AND DERECOGNITION OF TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN.

THE ORGANIZATION PERFORMED AN EVALUATION OF UNCERTAIN TAX POSITIONS FOR THE YEARS ENDED DECEMBER 31, 2015 AND 2014, AND DETERMINED THAT THERE WERE

NO MATTERS THAT WOULD REQUIRE RECOGNITION IN THE FINANCIAL STATEMENTS OR

HAUSA 1

Schedule D (Form 990) 2015

# SCHEDULE F (Form 990)

Department of the Treasury

Internal Revenue Service

### **Statement of Activities Outside the United States**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

➤ Attach to Form 990.

▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization					Employer ident	ification number			
HELPAGE USA, IN	·C.				27-10711	79			
		ctivities Our	tside the United States. Comple	te if the organ					
Form 990, Part IV				no ii tilo organ	ization anowered	165 611			
1 For grantmakers. Does	the organization	n maintain recor	ds to substantiate the amount of its gra	nts and other					
the grantees' eligibility for	or the grants or a	assistance, and	the selection criteria used to award the	grants or assi	stance? X	Yes No			
2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the									
United States.	la a da lla coda ao Daoi	t I line O telele							
	(b) Number of		an be duplicated if additional space is r (d) Activities conducted in region		vity listed in (d)	(f) Total			
(a) Region	offices in the region	employees, agents, and independent contractors in region	(by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	is a prod describe	gram service, specific type ce(s) in region	expenditures for and investments in region			
-1.6E 1.6T1 1ND EVE									
EAST ASIA AND THE	0	0	GRANTMAKING			207 025			
PACIFIC		0	GRANIMARING			307,025.			
SOUTH ASIA	0	0	GRANTMAKING			325,625.			
COLUMN AMEDICA			GDANIMA KING			64 000			
SOUTH AMERICA	0	0	GRANTMAKING			64,000.			
SUB-SAHARAN AFRICA	0	0	GRANTMAKING			27,025.			
CENTRAL AMERICA AND			CD ANIMA KING			1 527			
THE CARIBBEAN	0	0	GRANTMAKING			1,527.			
EUROPE	0	0	GRANTMAKING			61,580.			
3 a Sub-total	0	0				786,782.			
<b>b</b> Total from continuation									
sheets to Part I	0	0				0.			
c Totals (add lines 3a						706 700			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2015

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)		(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EAST ASIA AND THE		307,025.		0.		
		SOUTH ASIA		325,625.		0.		
		SOUTH AMERICA		64,000.		0.		
		SUB-SAHARAN AFRICA		27,025.		0.		
				64 500				
		EUROPE		61,580.		0.		
	he grantee or couns	el has provided a section	 recognized as charities by the n 501(c)(3) equivalency letter					2 3

Part III Grants and Other Assistance Part III can be duplicated if a			<b>ates.</b> Complete i	f the organization answered "Yes"	on Form 990, Parl	t IV, line 16.	
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)

Part IV	Foreign Forms	

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990)	Yes	X No

Schedule F (Form 990) 2015

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

PART I, LINE 2:
HELPAGE USA DEVELOPS SPECIFIC PROGRAMMING IN CONJUCTION WITH DIFFERENT
IMPLEMENTING PARTNERS INCLUDING HELPAGE INTERNATIONAL. A DETAILED GRANT
AGREEMENT IS SIGNED FOR EACH SPECIFIC GRANT OUTLINING DELIVERABLES,
TIMELINE, RESPONSIBILITIES. HELPAGE USA IN COORDINATION WITH THE
IMPLEMENTING PARTNERS IS RESPONSIBLE FOR USE OF FUNDS AND MONITORING
PROGRESS. HELPAGE INTERNATIONAL IS RESPONSIBLE FOR LOCAL IMPLEMENTATION,
LOGISTICS, MONITORING AND COMPLYING WITH PROGRAMMATIC AND GRANT
AGREEMENTS.

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

							Employer identification number
	GE USA, INC.						27-1071179
Part I General Information on 0							
1 Does the organization maintain							
criteria used to award the grants	s or assistance?						X Yes No
2 Describe in Part IV the organization							
Part II Grants and Other Assist	<del>-</del>				anization answered "\	es" on Form 990, Parl	IV, line 21, for any
recipient that received mo		<u> </u>	· ·		(f) Method of	1	I
1 (a) Name and address of organi or government	zation (b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN ASSOCIATION FOR THE							
ADVANCEMENT OF SCIENCE - 120	0 NEW						
YORK AVENUE NW - WASHINGTON,	DC						STUDY FOR GENDER BASED
20005	53-0196568	501(C)(3)	30,843.	0.			VIOLENCE
							TO SUPPORT IMPROVEMENT IN
HEADINGTON INSTITUTE							THE LIVES OF OLDER PEOPLE
402 SOUTH MARENGO AVENUE				_			AFFECTED BY TYPHOON
PASADENA, CA 91101	95-4839511	501(C)(3)	17,500.	0.			HAIYAN
2 Enter total number of section 50	)1(c)(3) and government o	rganizations listed in t	ne line 1 table		<u> </u>	1	<b>2.</b>
3 Enter total number of other orga							0.
LHA For Paperwork Reduction Ac							Schedule I (Form 990) (2015)

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance	
Part IV Supplemental Information. Provide the information req	uired in Part I, lin	e 2, Part III, columr	n (b), and any other a	dditional information.		
PART I, LINE 2:						
ALL SUB-GRANTEES ARE MONITORED AND	REQUIRE	D TO SUBMI	T REPORTS	TO THE PRIME		
SIGNATURE ON THE GRANT. EACH RECOR	D IS KEP	T IN THE H	IELPAGE USA	FILES FOR		
FUTURE USE.						
-THE AMERICAN ASSOCAITION FOR THE	ADVANCEM:	ENT OF SCI	ENCE (AAAS	) SIGNED A		
PARTNERSHIP AGREEMENT THAT DETAILE	D THEIR	REQUIREMEN	ITS UNDER T	HE CONTRACT		
WITH PRM OF THE US STATE DEPARTMEN	T. THIS	INCLUDES S	SUBMITTING	A REQUIRED		
FINANCIAL STATEMENT AND INVOICE 30 DAYS PRIOR TO THE END OF THE PROJECT						

Schedule I (Form 990)

#### SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ)
Department of the Treasury

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2015

OMB No. 1545-0047

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization

HELPAGE USA, INC.

Employer identification number 27-1071179

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: THE HELPAGE NETWORK. FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: NCDS WITH OLDER PEOPLE AS WELL AS MOBILIZING AND TRAINING HOME-BASED CARETAKERS, PEER EDUCATORS AND OTHER COMMUNITY VOLUNTEERS TO CHAMPION ACTIVE AGING WITHIN THE COMMUNITY. OLDER PEOPLE WILL BE SUPPORTED TO ESTABLISH ACTIVE AGING CLUBS FOR PHYSICAL ACTIVITIES INCLUDING HEALTH PROMOTION. IMPROVING HEALTH CARE APPROACHES TO NCDS IN OLDER PEOPLE AND ADDRESS THE ISSUE OF ACCOUNTABILITY OF PUBLIC HEALTH SERVICES TO GOVERNMENT POLICY. WE DO THIS PRIMARILY THROUGH INCREASING AND ENHANCING THE COLLECTION, ANALYSIS, AND REPORTING OF DATA ON HEALTH ISSUES AFFECTING OLDER PEOPLE. FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES: MULTI COUNTRY EXPENSES \$ 104,488. INCLUDING GRANTS OF \$ 40,327. REVENUE \$ 0. POLICY AND EDUCATION EXPENSES \$ 100,803. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0. OTHER EXPENSES \$ 127,821. INCLUDING GRANTS OF \$ 10,527. REVENUE \$ 0.

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Schedule O (Form 990 or 990-EZ) (2015)

Schedule O (Form 990 or 990-EZ) (2015) Name of the organization **Employer identification number** HELPAGE USA, INC. 27-1071179 FORM 990, PART VI, SECTION A, LINE 8B: HELPAGE USA CURRENTLY DOES NOT HAVE A COMMITTEE WITH AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY. FORM 990, PART VI, SECTION B, LINE 11: THE FEDERAL FORM 990 IS PREPARED BY AN INDEPENDENT ACCOUNTING FIRM WITH THE INFORMATION PROVIDED BY MANAGEMENT AND REVIEWED BY THE BOARD CHAIR AND TREASURER AS IS DISTRIBUTED TO THE ENTIRE BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE. FORM 990, PART VI, SECTION B, LINE 12C: BOARD MEMBERS ARE REQUIRED TO SIGN THE CONFLICT OF INTEREST STATEMENT. THE POLICY IS REVIEWED ON AN ANNUAL BASIS TO ENSURE THAT NO NEW CONFLICTS OF INTEREST HAVE RISEN. FORM 990, PART VI, SECTION B, LINE 15: BOARD MEMBERS ARE NOT COMPENSATED. KEY EMPLOYEES ARE COMPENSATED BASED ON SALARY COMPARABILITY DATA, DELIBERATION AND THE DECISION OF THE BOARD OF DIRECTORS. FORM 990, PART VI, SECTION C, LINE 19:

HELPAGE USA MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XII, LINE 2C:

THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.